



SCHEDULE Q – KENTUCKY PARTNERSHIP QUESTIONNAIRE

IMPORTANT: Questions 4–10 must be completed by all partnerships. If this is the partnership's initial return or if the partnership did not file a return under the same name and same federal I.D. number for the preceding year, questions 1, 2 and 3 must be answered. **Failure to do so may result in a request for a delinquent return.**

New Year End:

Month _____ and day of week _____
If a 52/53 week filer: (Choose one of the options below.)

- i. Option A: Ends on the same day of the week and whatever date this same day of the week last occurs in a calendar month.
- ii. Option B: Ends on the same day of the week and whatever date this same day of the week occurs that is the nearest to the last day of the calendar month.

1. Indicate whether: (a) new business; (b) successor to previously existing business which was organized as: (1) corporation; (2) partnership; (3) sole proprietorship; or (4) other _____

If successor to previously existing business, give name, address and federal I.D. number of the previous business organization. _____

2. List the following **Kentucky** account numbers. Enter N/A for any number not applicable.

Employer Withholding _____
 Sales and Use Tax Permit _____
 Consumer Use Tax _____
 Unemployment Insurance _____
 Coal Severance and/or Processing Tax _____

3. If a foreign partnership, enter the date qualified to do business in Kentucky. ___ / ___ / ___

5. The partnership's books are in care of: (name and address) _____

6. Are disregarded entities included in this return?
 Yes No. If yes, list name, address and federal I.D. number of each entity. _____

7. For the taxable period being reported, was the partnership a partner in a pass-through entity doing business in Kentucky? Yes No
If yes, list name and federal I.D. number of the pass-through entity(ies). _____

For the taxable period being reported, was the partnership doing business in Kentucky other than through its interest held in a pass-through entity doing business in Kentucky? Yes No

8. Was this return prepared on: (a) cash basis, (b) accrual basis, (c) other _____

9. Did the partnership file a Kentucky tangible personal property tax return for January 1, 2011? Yes No

10. Is the partnership currently under audit by the Internal Revenue Service? Yes No
If yes, enter years under audit _____

If the Internal Revenue Service has made final and unappealable adjustments to the partnership's taxable income which have not been reported to the department, check here and file an amended Form 765 for each year adjusted. Attach a copy of the final determination to each amended return.

I, the undersigned, declare under the penalties of perjury, that I have examined this return, including all accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete.

Signature of partner or member

SSN or FEIN Date

Name of person or firm preparing return

SSN, PTIN or FEIN Date

May the DOR discuss this return with the preparer?
 Yes No

E-mail Address: _____

Telephone No.: _____



SCHEDULE K—PARTNERS' SHARES OF INCOME, CREDITS, DEDUCTIONS, ETC.

| SECTION I | (a) Distributive Share Items | (b) Total Amount |
|--|------------------------------|------------------|
| Income (Loss) and Deductions | | |
| 1. Kentucky ordinary income (loss) from trade or business activities (page 1, Part I, line 10)..... | 1 | 00 |
| 2. Net income (loss) from rental real estate activities (attach federal Form 8825) | 2 | 00 |
| 3. (a) Gross income from other rental activities | 3(a) | 00 |
| (b) Less expenses from other rental activities (attach schedule) | (b) | 00 |
| (c) Net income (loss) from other rental activities (line 3a less line 3b) | 3(c) | 00 |
| 4. Portfolio income (loss): | | |
| (a) Interest income | 4(a) | 00 |
| (b) Dividend income..... | (b) | 00 |
| (c) Royalty income | (c) | 00 |
| (d) Net short-term capital gain (loss) (attach federal Schedule D and Kentucky Schedule D, if applicable)..... | (d) | 00 |
| (e) Net long-term capital gain (loss) (attach federal Schedule D and Kentucky Schedule D, if applicable)..... | (e) | 00 |
| (f) Other portfolio income (loss) (attach schedule) | (f) | 00 |
| 5. Guaranteed payments to partners | 5 | 00 |
| 6. Section 1231 net gain (loss) (other than due to casualty or theft)(attach federal and Kentucky Forms 4797)..... | 6 | 00 |
| 7. Other income (loss) (attach schedule) | 7 | 00 |
| 8. Charitable contributions (attach schedule) and housing for homeless deduction (attach Schedule HH)..... | 8 | 00 |
| 9. IRC Section 179 expense deduction (attach federal Form 4562 and Kentucky Form 4562)..... | 9 | 00 |
| 10. Deductions related to portfolio income (loss) (attach schedule)..... | 10 | 00 |
| 11. Other deductions (attach schedule) | 11 | 00 |
| Investment Interest | | |
| 12. (a) Interest expense on investment debts..... | 12(a) | 00 |
| (b) (1) Investment income included on lines 4(a), 4(b), 4(c) and 4(f) above | (b)(1) | 00 |
| (2) Investment expenses included on line 10 above | (2) | 00 |
| Tax Credits | | |
| 13. Skills Training Investment Tax Credit (attach copy of certification(s)) | 13 | 00 |
| 14. Certified Rehabilitation Tax Credit (attach copy of certification(s))..... | 14 | 00 |
| 15. Kentucky Unemployment Tax Credit (attach Schedule UTC) | 15 | 00 |
| 16. Recycling/Composting Equipment Tax Credit (attach Schedule RC) | 16 | 00 |
| 17. Kentucky Investment Fund Tax Credit (attach KEDFA notification) | 17 | 00 |
| 18. Coal Incentive Tax Credit (attach Schedule CI) | 18 | 00 |
| 19. Qualified Research Facility Tax Credit (attach Schedule QR)..... | 19 | 00 |
| 20. GED Incentive Tax Credit (attach Form DAEL-31) | 20 | 00 |
| 21. Voluntary Environmental Remediation Tax Credit (attach Schedule VERB)..... | 21 | 00 |
| 22. Biodiesel Tax Credit (attach Schedule BIO)..... | 22 | 00 |
| 23. Environmental Stewardship Tax Credit (attach Schedule KESA) | 23 | 00 |
| 24. Clean Coal Incentive Tax Credit (attach Schedule CCI) | 24 | 00 |
| 25. Ethanol Tax Credit (attach Schedule ETH) | 25 | 00 |
| 26. Cellulosic Ethanol Tax Credit (attach Schedule CELL) | 26 | 00 |



SCHEDULE K—PARTNERS’ SHARES OF INCOME, CREDITS, DEDUCTIONS, ETC.

| SECTION I—continued | (a) Distributive Share Items | (b) Total Amount |
|---------------------|------------------------------|------------------|
|---------------------|------------------------------|------------------|

Form 5695-K Pass-through Amounts (attach Form 5695-K)

| | | |
|--|----|----|
| 27. Energy Efficiency Products Tax Credit from Form 5695-K, line 6..... | 27 | 00 |
| 28. Energy Efficiency Products Tax Credit from Form 5695-K, line 12..... | 28 | 00 |
| 29. Energy Efficiency Products Tax Credit from Form 5695-K, line 18..... | 29 | 00 |
| 30. Energy Efficiency Products Tax Credit from Form 5695-K, line 36..... | 30 | 00 |
| 31. Energy Efficiency Products Tax Credit from Form 5695-K, line 36..... | 31 | 00 |
| 32. Energy Efficiency Products Tax Credit from Form 5695-K, line 51..... | 32 | 00 |
| 33. Energy Efficiency Products Tax Credit from Form 5695-K, line 51..... | 33 | 00 |
| 34. Energy Efficiency Products Tax Credit from Form 5695-K, line 57..... | 34 | 00 |
| 35. Energy Efficiency Products Tax Credit from Form 5695-K, line 63..... | 35 | 00 |
| 36. ENERGY STAR Home or ENERGY STAR Manufactured Home Tax Credit (attach Form 8908-K) | 36 | 00 |
| 37. Railroad Maintenance and Improvement Tax Credit (attach Schedule RR-1) | 37 | 00 |
| 38. Railroad Expansion Tax Credit (attach Schedule RR-E)..... | 38 | 00 |

Other Items

| | | |
|--|-------|----|
| 39. (a) Type of Section 59(e)(2) expenditures ► | 39(a) | |
| (b) Amount of Section 59(e)(2) expenditures..... | (b) | 00 |
| 40. Tax-exempt interest income | 40 | 00 |
| 41. Other tax-exempt income | 41 | 00 |
| 42. Nondeductible expenses | 42 | 00 |
| 43. Total property distributions (including cash) | 43 | 00 |
| 44. Other items and amounts required to be reported separately to partners (attach schedule)..... | 44 | 00 |

SECTION II—Pass-through Items

| | | |
|--|---|----|
| 1. Partnership’s Kentucky sales from Schedule A, Section I, line 1 | 1 | 00 |
| 2. Partnership’s total sales from Schedule A, Section I, line 2..... | 2 | 00 |
| 3. Partnership’s Kentucky property from Schedule A, Section I, line 5 | 3 | 00 |
| 4. Partnership’s total property from Schedule A, Section I, line 6..... | 4 | 00 |
| 5. Partnership’s Kentucky payroll from Schedule A, Section I, line 8..... | 5 | 00 |
| 6. Partnership’s total payroll from Schedule A, Section I, line 9..... | 6 | 00 |
| 7. Partnership’s Kentucky gross profits from Schedule LLET, Section A, Column A, line 5 | 7 | 00 |
| 8. Partnership’s total gross profits from all sources from Schedule LLET, Section A, Column B, line 5 | 8 | 00 |
| 9. Limited liability entity tax (LLET) nonrefundable credit from page 1, Part II, the total of lines 4 and 6, less \$175..... | 9 | 00 |