

# 2000 UNMINED COAL PROPERTY TAX INFORMATION RETURN

Commonwealth of Kentucky  
REVENUE CABINET

*File a Separate Return for Each County*

TAX YEAR 2000

## FILER INFORMATION

Name \_\_\_\_\_

Mailing address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP code \_\_\_\_\_

Telephone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Social Security number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ or federal I.D. number \_\_\_\_\_ - \_\_\_\_\_

County where property is located \_\_\_\_\_

**Review your return carefully. All applicable schedules must be completed as requested. Incomplete filings will not be accepted.**

## VERIFICATION

Under penalties of perjury, I do solemnly swear or affirm that I have examined this report, including accompanying schedules, statements and maps, and to the best of my knowledge, information and belief, it is a true, correct and complete return. I acknowledge under these same conditions that any and all documentation supporting and/or requesting an assessment adjustment is incorporated by reference into this return and made a part hereof.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Authorized Name and Title (*Print or Type*)

\_\_\_\_\_  
Preparer's Name, Title and Mailing Address

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Preparer's Signature

### Mail completed return to:

Revenue Cabinet  
Department of Property Valuation  
Station 33  
200 Fair Oaks Lane  
Frankfort, KY 40620



FILER  
NAME \_\_\_\_\_

**SCHEDULE A  
FEE PROPERTY OWNERSHIP**

**Owners** must complete this form for **each fee ownership parcel** outlined on the property map.

1. Name and address of owner \_\_\_\_\_  
\_\_\_\_\_

Percent of ownership \_\_\_\_\_ Social Security/federal I.D. number \_\_\_\_\_

If the parcel is owned by several parties holding an undivided interest, list their names, addresses, percentages of ownership and federal I.D. or Social Security numbers of owners. *Attach separate sheet with this information.*

2. Owner's parcel identifier (as submitted to the Revenue Cabinet) \_\_\_\_\_

3. Property location (county) \_\_\_\_\_ 4. U.S.G.S. quadrangle name(s) \_\_\_\_\_

5. Area in acres \_\_\_\_\_ 6. Deed book and page number \_\_\_\_\_

7. Do you own all of the coal seams in this parcel?  Yes  No. If no, list the seams owned \_\_\_\_\_  
\_\_\_\_\_

If you know who owns the other seams, provide name and address. \_\_\_\_\_  
\_\_\_\_\_

8. The tax bill for this property should be mailed to (name and address) \_\_\_\_\_  
\_\_\_\_\_

**It is not necessary for you to complete the remaining part of this schedule if you are in agreement with the following statement and if the maps and parcel information submitted for this parcel *correspond* exactly. If you do not agree, fill out *all* of Schedule A.**

I have reviewed and I am in agreement with the maps and coal seam information submitted to the Revenue Cabinet by:

(name) \_\_\_\_\_ (lessee parcel number) \_\_\_\_\_

for this property. I request that the Revenue Cabinet use this information to assess this coal parcel (for multiple parcels, use the Agreement Statement).

Signature of filer \_\_\_\_\_

**If the parcel is leased to another party(s), complete questions 1 through 12 and the reverse of this schedule for *each separate lease*. Attach additional Schedules A if necessary.**

1. Advance royalty paid when the lease was executed \$ \_\_\_\_\_

2. Annual minimum royalty \$ \_\_\_\_\_

3. Execution date of lease \_\_\_\_\_ 4. Expiration date of lease \_\_\_\_\_

5. Was this lease an arm's-length transaction between unrelated parties?  Yes  No

6. Name and address of lessee \_\_\_\_\_  
\_\_\_\_\_

7. Lessee parcel I.D. \_\_\_\_\_

8. Royalty per ton \$ \_\_\_\_\_ 9. Royalty percentage of sales \_\_\_\_\_ %

10. County of record \_\_\_\_\_ 11. Area in acres \_\_\_\_\_

12. Leased seams (name) \_\_\_\_\_

**Complete the reverse of this schedule.**

FILER

NAME \_\_\_\_\_

Parcel Identifier \_\_\_\_\_

**SCHEDULE A**

Provide specific information about all coal seams where coal acres meet the mineable coal criteria as defined in this return if you did not sign the Agreement Statement.

**NOTE:** If you cannot provide the technical information requested below and the property contains taxable coal, provide the taxpayer's value of the in-place coal. \$ \_\_\_\_\_

U.S.G.S. Seam Name	Average Base Elevation	Royalty		Operation Type	Recovery Rate	Barren Acres	Unmineable Coal Acres	Mined Out Coal Acres	Mineable Coal Acres (see definition page for filing details)			
		\$	%						Average Coal Thickness Excluding Parting	Producing Coal 1 Year's Projected Mining Acres (2000)	Permitted Coal Acres Not Previously Mined*	Idle Coal Acres

\*Deduct the 2000 projected mining from the permitted coal acres.

Use the Continuation Page for additional coal seam information.

**COAL PRODUCTION INFORMATION**

**This section must be completed for all producing properties.**

State by seam and each individual parcel the following information:

Producer name \_\_\_\_\_

Seam Name	State Mine File Number	DSMRE Permit Number	Type of Operation	Production Tons (1999)	Average Mine Recovery Rate Percent

Use the Continuation Page for additional coal production information.

Supply any additional information (specific or general) which would aid in the valuation or impact the value of this coal resource. *Attach additional sheets if necessary.*

FILER  
NAME \_\_\_\_\_

**SCHEDULE B  
MINERAL PROPERTY OWNERSHIP (COAL ONLY)**

**Owners** must complete this form for **each mineral ownership parcel** outlined on the property map.

1. Name and address of owner \_\_\_\_\_  
\_\_\_\_\_

Percent of ownership \_\_\_\_\_ Social Security/federal I.D. number \_\_\_\_\_

If the parcel is owned by several parties holding an undivided interest, list their names, addresses, percentages of ownership and federal I.D. or Social Security numbers of owners. *Attach separate sheet with this information.*

2. Owner's parcel identifier (as submitted to the Revenue Cabinet) \_\_\_\_\_

3. Property location (county) \_\_\_\_\_ 4. U.S.G.S. quadrangle name(s) \_\_\_\_\_

5. Area in acres \_\_\_\_\_ 6. Deed book and page number \_\_\_\_\_

7. Do you own all of the coal seams in this parcel?  Yes  No. If no, list the seams owned \_\_\_\_\_  
\_\_\_\_\_

If you know who owns the other seams, provide name and address. \_\_\_\_\_  
\_\_\_\_\_

8. The tax bill for this property should be mailed to (name and address) \_\_\_\_\_  
\_\_\_\_\_

**It is not necessary for you to complete the remaining part of this schedule if you are in agreement with the following statement and if the maps and parcel information submitted for this parcel *correspond* exactly. If you do not agree, fill out *all* of Schedule B.**

I have reviewed and I am in agreement with the maps and coal seam information submitted to the Revenue Cabinet by:

(name) \_\_\_\_\_ (lessee parcel number) \_\_\_\_\_

for this property. I request that the Revenue Cabinet use this information to assess this coal parcel (for multiple parcels, use the Agreement Statement).

Signature of filer \_\_\_\_\_

**If the parcel is leased to another party(s), complete questions 1 through 12 and the reverse of this schedule for *each separate lease*. Attach additional Schedules B if necessary.**

1. Advance royalty paid when the lease was executed \$ \_\_\_\_\_

2. Annual minimum royalty \$ \_\_\_\_\_

3. Execution date of lease \_\_\_\_\_ 4. Expiration date of lease \_\_\_\_\_

5. Was this lease an arm's-length transaction between unrelated parties?  Yes  No

6. Name and address of lessee \_\_\_\_\_  
\_\_\_\_\_

7. Lessee parcel I.D. \_\_\_\_\_

8. Royalty per ton \$ \_\_\_\_\_ 9. Royalty percentage of sales \_\_\_\_\_ %

10. County of record \_\_\_\_\_ 11. Area in acres \_\_\_\_\_

12. Leased seams (name) \_\_\_\_\_

**Complete the reverse of this schedule.**

FILER  
NAME \_\_\_\_\_

Parcel Identifier \_\_\_\_\_

**SCHEDULE B**

Provide specific information about all coal seams where coal acres meet the mineable coal criteria as defined in this return if you did not sign the Agreement Statement.

**NOTE:** If you cannot provide the technical information requested below and the property contains taxable coal, provide the taxpayer's value of the in-place coal. \$ \_\_\_\_\_

U.S.G.S. Seam Name	Average Base Elevation	Royalty		Operation Type	Recovery Rate	Barren Acres	Unmineable Coal Acres	Mined Out Coal Acres	Mineable Coal Acres (see definition page for filing details)			
		\$	%						Average Coal Thickness Excluding Parting	Producing Coal 1 Year's Projected Mining Acres (2000)	Permitted Coal Acres Not Previously Mined*	Idle Coal Acres

\*Deduct the 2000 projected mining from the permitted coal acres.

Use the Continuation Page for additional coal seam information.

**COAL PRODUCTION INFORMATION**

**This section must be completed for all producing properties.**

State by seam and each individual parcel the following information:

Producer name \_\_\_\_\_

Seam Name	State Mine File Number	DSMRE Permit Number	Type of Operation	Production Tons (1999)	Average Mine Recovery Rate Percent

Use the Continuation Page for additional coal production information.

Supply any additional information (specific or general) which would aid in the valuation or impact the value of this coal resource. *Attach additional sheets if necessary.*

FILER  
NAME \_\_\_\_\_

**SCHEDULE C  
LEASED PROPERTY**

All lessees and sublessees must complete this property schedule for each parcel **leased from another party** and outlined on the lessee map.

1. Name and address of owner \_\_\_\_\_  
\_\_\_\_\_

Percent of ownership \_\_\_\_\_ Social Security/federal I.D. number \_\_\_\_\_

If the parcel is leased from several parties holding an undivided interest, list their names, addresses, percentages of ownership and federal I.D. or Social Security numbers of owners. *Attach separate sheet with this information.*

2. Name and address of lessor if different from owner \_\_\_\_\_  
\_\_\_\_\_

3. Owner parcel identifier (as submitted to the Revenue Cabinet) \_\_\_\_\_  
\_\_\_\_\_

4. The tax bill for this property should be mailed to (name and address) \_\_\_\_\_  
\_\_\_\_\_

**Complete the following if you have subleased any part of this property to another party.**

1. Name and address of sublessee \_\_\_\_\_  
\_\_\_\_\_

Social Security/federal I.D. number \_\_\_\_\_

2. Sublessee parcel identifier (as submitted to the Revenue Cabinet) \_\_\_\_\_

3. Area in acres subleased \_\_\_\_\_

4. Name of seams subleased \_\_\_\_\_

5. Royalty rate received from sublessee: Dollar per ton \$ \_\_\_\_\_ Percentage \_\_\_\_\_ %

**It is not necessary for you to complete the remaining part of this schedule if you are in agreement with the following statement and if the maps and parcel information submitted for this parcel *correspond* exactly. If you do not agree, fill out *all* of Schedule A.**

I have reviewed and I am in agreement with the maps and coal seam information submitted to the Revenue Cabinet by:  
(name) \_\_\_\_\_ for this property. I request that the Revenue Cabinet use this information to assess this coal parcel (for multiple parcels, use the Agreement Statement).

Signature of filer \_\_\_\_\_

**Complete the following and the reverse of this schedule.**

1. Filer (your) parcel identifier as identified on the lessee map \_\_\_\_\_

2. Execution date of lease \_\_\_\_\_ 3. Expiration date of lease \_\_\_\_\_

4. County of record \_\_\_\_\_ 5. Deed book and page number \_\_\_\_\_

6. U.S.G.S. quadrangle name(s) \_\_\_\_\_ 7. Number of leased acres \_\_\_\_\_

8. Leased seams (name) \_\_\_\_\_

FILER  
NAME \_\_\_\_\_

Parcel Identifier \_\_\_\_\_

**ROYALTY INFORMATION**

1. Annual minimum royalty \$ \_\_\_\_\_
2. Advance royalty paid when lease executed \$ \_\_\_\_\_
3. Do you pay a separate fee/royalty to the surface owner?  Yes  No If yes, list the payee(s) and the amount(s) paid \_\_\_\_\_

Provide specific information about all coal seams where coal acres meet the mineable coal criteria as defined in this return if you did not sign the Agreement Statement.

U.S.G.S. Seam Name	Average Base Elevation	Royalty		Operation Type	Recovery Rate	Barren Acres	Unmineable Coal Acres	Mined Out Coal Acres	Mineable Coal Acres (see definition page for filing details)			
		\$	%						Average Coal Thickness Excluding Parting	Producing Coal 1 Year's Projected Mining Acres (2000)	Permitted Coal Acres Not Previously Mined*	Idle Coal Acres

\*Deduct the 2000 projected mining from the permitted coal acres.

Use the Continuation Page for additional coal seam information.

**COAL PRODUCTION INFORMATION**

**This section must be completed for all producing properties.**

State by seam and each individual parcel the following information:

Producer name \_\_\_\_\_

Seam Name	State Mine File Number	DSMRE Permit Number	Type of Operation	Production Tons (1999)	Average Mine Recovery Rate Percent

Use the Continuation Page for additional coal production information.

Supply any additional information (specific or general) which would aid in the valuation or impact the value of this coal resource. *Attach additional sheets if necessary.*

**SCHEDULE D  
PROPERTY TRANSFERS**

1. Type of transaction (sale or purchase) \_\_\_\_\_
2. Buyer name \_\_\_\_\_  
 Address \_\_\_\_\_ State \_\_\_\_\_ ZIP code \_\_\_\_\_
3. Seller name \_\_\_\_\_  
 Address \_\_\_\_\_ State \_\_\_\_\_ ZIP code \_\_\_\_\_
4. Date of transaction \_\_\_\_\_
5. Total transaction price \_\_\_\_\_
  - a. Price for coal acreage (in-place tons) \_\_\_\_\_
  - b. Price for surface acreage and improvements \_\_\_\_\_
  - c. Oil and gas \_\_\_\_\_
  - d. Other \_\_\_\_\_
6. List any significant liabilities which affected sale price \_\_\_\_\_  
 \_\_\_\_\_
7. Was this an arm's-length transaction?  Yes  No
8. Parcel identifier (as identified on return and maps) \_\_\_\_\_
  - a. Quadrangle \_\_\_\_\_
  - b. County \_\_\_\_\_
9. Total parcel acreage \_\_\_\_\_
10. Coal seams included in transaction \_\_\_\_\_  
 \_\_\_\_\_
11. Supply a copy of the deed and a map of the property.





**SCHEDULE F**  
**GEOLOGICAL INFORMATION**  
**BY COUNTY**

First-time filer(s) who did not submit this data in prior years must complete this schedule in its entirety. Previous filers need only submit additional or new information.

Additional or new data submitted?     Yes     No

All data submitted for first time?     Yes     No

**A. EXPLORATION INFORMATION**

For each core/rotary drill hole, prospect pit/trench or point of information identified on the map submitted.

1. Type of opening (core hole, rotary hole, prospect sample, etc.).
2. Collar elevation of drill hole or elevation of prospect opening.
3. Copy of complete core logs or driller's log. For rotary holes and other openings where no log is available, provide a summary which lists the seam name, total seam thickness, total partings, thickness and bottom of coal elevation.
4. Indicate if the hole was electrically logged or not.

**B. ANALYTICAL INFORMATION**

For each coal seam identified on the exploration and prospecting records furnished under Part A above, supply a complete summary or copies of laboratory analyses outlining the following information:

1. Data point identification number.
2. Standard proximate analysis results: moisture, BTU, ash, sulphur, fixed carbon and volatile, on an as-received basis. Other tests on the sample (FSI, fusion, Arnaud, etc.).
3. If float-sink was done on the sample, provide the results of this test including BTU, ash, fixed carbon, volatile and sulphur values of the float material on a dry basis.



FILER  
NAME \_\_\_\_\_

Parcel Identifier \_\_\_\_\_

**COAL SEAM INFORMATION CONTINUATION PAGE**

**SCHEDULE \_\_\_\_\_**

U.S.G.S. Seam Name	Average Base Elevation	Royalty		Operation Type	Recovery Rate	Barren Acres	Unmine-able Coal Acres	Mined Out Coal Acres	Mineable Coal Acres (see definition page for filing details)			
		\$	%						Average Coal Thickness Excluding Parting	Producing Coal 1 Year's Projected Mining Acres (2000)	Permitted Coal Acres Not Previously Mined*	Idle Coal Acres

\*Deduct the 2000 projected mining from the permitted coal acres.

FILER  
NAME \_\_\_\_\_

Parcel Identifier \_\_\_\_\_

**COAL PRODUCTION CONTINUATION PAGE**

**SCHEDULE \_\_\_\_\_**

Seam Name	State Mine File Number	DSMRE Permit Number	Type of Operation	Production Tons (1999)	Average Mine Recovery Rate Percent

