

REPORT OF KENTUCKY OPERATIONS
OPERATING AND NONCARRIER PROPERTY
As of December 31, 2002

Name of Taxpayer _____

INSTRUCTIONS: Complete the following summary of Kentucky plant investment for your operation. Indicate the original cost, adjustments and net book values. The total property reported below must equal the total property values reported for all counties on Schedule K. Also, for interstate companies, the totals must agree with the totals found on Schedule L, Section A.

NOTE: Operating leased property and CWIP (construction work in progress) must be separated into real, tangible personal and manufacturing machinery property subclasses. Property classified as a pollution control facility must have received certification under KRS 224.01-300 prior to the January 1 assessment date. For a list of property which qualifies as commercial radio, television and telephonic equipment, contact the Department of Property Valuation.

KENTUCKY PROPERTY INVESTMENT						
	Gross Book Value, Beginning Balance	Additions	Retirements	Gross Book Value, Ending Balance	Accumulated Depreciation	Net Book Value
Land						
Buildings & Leasehold Improvements						
CWIP-Real Estate						
Stored Oil, Gas, Coal, etc.-Noncurrent ...						
Operating Leased Property-Real						
IRB Property-Real						
Noncarrier Property-Real						
Plant Equipment						
Property Held for Future Use						
Plant Acquisition Adjustment						
Completed Construction not Classified ..						
CWIP-Personal						
CWIP-Manufacturing Machinery						
Leasehold Improvements-Personal						
Operating Leased Property-Personal						
Spare Parts						
Furniture & Fixtures & Computers						
Materials & Supplies						
Business Inventory for Resale						
Manufacturers Business Inventory						
Manufacturing Machinery						
Radio, Television & Telephonic Equip. .						
Certified Pollution Control Facility Equip.						
Certified Foreign Trade Zone						
IRB Property-Personal						
IRB Property-Manufacturing Machinery						
Recycling Equipment						
Miscellaneous Personal Property						
Motor Vehicles-AppORTioned & Regular						
Railroad Car Lines						
Noncarrier Property-Personal						
Other _____						
TOTAL						

**REPORT OF KENTUCKY VEHICLES,
CAR LINES AND WATERCRAFT**

As of December 31, 2002

KENTUCKY APPORTIONED VEHICLES

Did you file a 2003 Kentucky Apportioned Vehicle Return, Revenue Form 61A203? Yes No

If yes, what was the total Kentucky taxable value from page 1, line 29? \$ _____

What is your KYU number? _____

Provide the breakdown of the taxable value for the following categories of apportioned vehicles:

Owned Apportioned Vehicles \$ _____

Leased Apportioned Vehicles \$ _____ Total Annual Lease Payment Paid \$ _____

Total \$ _____

KENTUCKY REGULAR VEHICLES

Do you report, register and license any regular vehicles (nonapportioned) in the Commonwealth of Kentucky? Yes No

If yes, what was the total assessed value of these regular Kentucky vehicles? \$ _____

Provide the breakdown of the assessed value into the following categories:

Owned Vehicles \$ _____

Leased Vehicles \$ _____ Total Annual Lease Payment Paid \$ _____

Total \$ _____

SUPPLEMENTAL INFORMATION

Did you file a 2003 Public Service Company Property Tax Return for Railroad Car Lines, Revenue Form 61A202? Yes No

If yes, what was the Kentucky taxable value from page 1? _____

Did you file a 2003 Kentucky Watercraft Property Tax Return, Revenue Form 61A207? Yes No

BALANCE SHEET INFORMATION
As of December 31, 2002

Please submit internal financial statement (preferably audited) if available. Otherwise, prepare this schedule. Financial statements required should represent the entire unit, not just Kentucky portion.

Line No.	Item	Amount for Current Year (Omit Cents)
	ASSETS	
	Current Assets:	
1.	Cash	
2.	Temporary Investments	
3.	Accounts Receivable (<i>Attach Separate Schedule Showing Detail</i>)	
4.	Intercompany Accounts Receivable (<i>Attach Separate Schedule Showing Detail</i>)	
5.	Inventory	
6.	Other Current Assets (<i>Attach Separate Schedule Showing Detail</i>)	
7.	Total Current Assets	
	Fixed Assets:	
8.	Land	
9.	Building	
10.	Plant Equipment	
11.	Unallocated Items	
12.	Materials and Supplies	
13.	Construction Work in Progress	
14.	Other Fixed Assets	
15.	Plant Adjustment	
16.	Less: Accumulated Depreciation	
17.	Total Fixed Assets	
	Other Assets:	
18.	Other Assets (<i>Attach Separate Schedule Showing Detail</i>)	
19.	Less: Accumulated Amortization	
20.	Goodwill Less: Accumulated Amortization	
21.	Total Other Assets	
22.	Total Assets	
	LIABILITIES	
	Current Liabilities:	
23.	Loans Payable	
24.	Accounts Payable	
25.	Other Current Liabilities	
26.	Total Current Liabilities	
	Deferred Credits:	
27.	Total Deferred Credits	
	Long-Term Debt:	
28.	Total Long-Term Debt	
	Owner's Equity:	
29.	Total Stock Issued	
30.	Proprietor's Equity	
31.	Retained Earnings	
32.	Other Owner's Equity	
33.	Total Owner's Equity	
34.	Total Liabilities and Owner's Equity	

RESULTS OF OPERATIONS
12 Months Ending December 31, 2002

Please submit internal financial statement (preferably audited) if available. Otherwise, prepare this schedule. Financial statements required should represent the entire unit, not just Kentucky portion.

Line No.	Item	Amount for Current Year (Omit Cents)
	Operating Income:	
1.	Operating Revenue	
2.	Cost of Goods Sold (<i>Attach Separate Schedule Showing Detail</i>)	
3.	Operating Gross Profit	
4.	Owner's Compensation	
5.	Employees' Wages and Benefits	
6.	Operating Lease Payments—Real (<i>Must Complete Schedule N1</i>)	
7.	Operating Lease Payments—Personal (<i>Must Complete Schedule N2</i>)	
8.	Operating Lease Payments—Motor Vehicles (<i>Must Complete Schedule P2</i>)	
9.	Depreciation	
10.	Amortization	
11.	Taxes, Other Than Income	
12.	All Other Deductions (<i>Attach Separate Schedule Showing Detail</i>)	
13.	Total Deductions (Add Lines 4 Through 12)	
14.	Operating Net Income	
	Other Income and Expenses:	
15.	Other Income, Net (<i>Attach Separate Schedule Showing Detail</i>)	
16.	Net Income Before Interest and Taxes	
17.	Interest Income	
18.	Interest Expense	
19.	Net Income Before Taxes	
20.	Income Taxes	
21.	Deferred Income Taxes	
22.	Net Income	

Total Number of Employees: Full-time _____ Part-time _____ Total _____

Date of Organization or Purchase _____

Present Owner Purchased Operation, Give Name of Prior Owner

Purchase Price (Including all considerations and debt) _____

Date Service Began _____

Subscribers/Customers _____

Average Regular Subscriber/Customer Monthly Fee _____

Revenue and Expense for Five Previous Years

Year Ending December 31,	2001	2000	1999	1998	1997
(1) Gross Revenue	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(2) Operating Expenses	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(3) Operating Lease Payments	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(4) Depreciation	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(5) Amortization	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(6) Taxes Other Than Income	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(7) Operating Income =	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
<i>(Line 1 Minus Lines 2 Through 6)</i>					
(8) Other Income Net	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(9) Interest Income	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(10) Interest Expense	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(11) Federal and State Income Taxes	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(12) NET INCOME =	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
<i>(Line 7 Minus Lines 8 Through 11)</i>					

SUPPLEMENTAL ACCOUNTING INFORMATION

Part A	Amortization Term (in Years)	Amortization Method Used (Code)	Amount Capitalized During Year	Amount Amortized During Year
1. Deferred System Development Costs			\$	\$
2. Franchise Costs (Recorded as Assets)			\$	\$
3. Goodwill			\$	\$

Codes (1) Straight Line (2) Declining Balance (3) Double-Declining Balance (4) Sum-of-the-Years'-Digits (5) Other

Part B	Total Capitalized	Amount Capitalized During Year	Use Life (Years)
4. Capitalized Interest on System Construction	\$	\$	

Part C	Total Amount of Asset	Amount NOT Being Amortized	Amount Being Amortized
5. Deferred System Development Costs	\$	\$	\$
6. Franchise Costs (Recorded as Assets)	\$	\$	\$
7. Goodwill	\$	\$	\$

Part D	Total Amount of Allocated Costs	Method Used to Allocate Costs to System (Code)
8. Overhead Costs Allocated to System	\$	

Codes (1) Per Number of Subscribers (2) Per Gross Revenues (3) Per Miles of Plant (4) Other

Part E	Amount
9. Original Cost of Fixed Assets (Seller's Book Value)	\$
10. Portion of Purchase Price Allocated to Seller's Book Value	\$
11. Recorded Cost of Fixed Assets by Purchaser	\$

Part F	Fixed Asset Classification	Amount	Useful Life (Years)	Fixed Asset Classification	Amount	Useful Life (Years)
12. Estimated Useful Lives of Fixed Assets		\$			\$	
		\$			\$	
		\$			\$	
		\$			\$	
		\$			\$	

Part G	Amount	Number of Persons
13. Salaries to Owners	\$	
14. Other Direct Payment Included in Total	Total Amount	Type
	\$	
15. Expense Payments to Spouse or Relatives	Total Amount	Type
	\$	

- Type**
- | | |
|---------------------------|------------------------------|
| (1) Rent | (4) Payments for Supplies |
| (2) Payments for Services | (5) Travel and Entertainment |
| (3) Payment for Equipment | (6) Other |