61A200(H) (10-03)
Commonwealth of Kentucky
**REVENUE CABINET**

**H**

# REPORT OF FUNDED DEBT
## As of December 31, 2003

Name of Taxpayer _____

*INSTRUCTIONS ON REVERSE*

| H | **FUNDED DEBT ANALYSIS AT CLOSE OF YEAR** | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **(A)** Name and Character of Each Obligation | **(B)** Nominal Date of Issue | **(C)** Date of Maturity | **(D)** Total Par Value Outstanding at Close of Year | **(E)** Total Par Value Held by Taxpayer at Close of Year | **(F)** (D) minus (E) Total Par Value Outstanding in Hands of Investors | **(G)** Interest Rate | Annual Price Range | | **(J)** Fair Value Per $100 | **(K)** (F) x (J) Fair Value Total Actually Outstanding at Close of Year |
| | | | | | | | **(H)** Yearly High | **(I)** Yearly Low | | |
| | | | | | | | | | | |

# INSTRUCTIONS
# FOR
# SCHEDULE H

**Funded Debt Analysis**

(A)    List each obligation of the taxpayer under a separate line in Column (A), giving the name, description and character of the obligation.

(C)    In case of serial maturity, explain in a footnote.

(D)    Enter the total par value outstanding at the close of the year, including amounts in the hands of investors and all amounts held alive by the company in sinking or other funds.

(E)    Indicate the total par value of each issue held by the taxpayer at the close of the year, including amounts in treasury, pledged as collateral, and in sinking or other funds.

(G)    Enter the market interest rate.

(H)    Enter the **high** market trade price for the year ending December 31, 2003.

(I)    Enter the **low** market trade price for the year ending December 31, 2003.

(J)    If the fair value is other than average of (H) and (I), give the method used to arrive at fair value.

(K)    Enter the fair market value of the debt obligation by multiplying (F) and (J).