



Department of Revenue

Attach to Form 740 or Form 740-NP.

KENTUCKY EDUCATION TUITION TAX CREDIT

Enter name(s) as shown on Form 740 or Form 740-NP, page 1.

Your Social Security Number

Note: If you are ONLY claiming a credit carryforward from 2005, complete only Parts IV and V.

PART I—Qualifications (You cannot take the 2006 Kentucky Education Tuition Credit if you are not eligible for the federal education credits.)

Answer the questions below to determine your eligibility for the Kentucky Education Tuition Tax Credit.

- Are any expenses claimed in Part I or Part II of federal Form 8863 from an eligible Kentucky educational institution located within the Commonwealth of Kentucky (Kentucky Institution)?
Are any of the expenses claimed on federal Form 8863 for undergraduate studies?
Is your Kentucky filing status single; married filing separately on a combined return; or married filing a joint return?

Table with 2 columns: Yes, No

If you answered "No" to any of these questions above, STOP you do not qualify for this credit. If you answered "Yes" to all questions above, go to Part II.

PART II—Hope Credit (List only expenses from Kentucky institutions.)

Table with 5 columns: (a) Student Name, (b) Student SSN, (c) Name and Address of Kentucky Institution, (d) Qualified Expenses, (e) Tentative Hope Credit (See Federal Instructions)

PART III—Lifetime Learning Credit (List only expenses for undergraduate studies at Kentucky institutions.)

Table with 4 columns: (a) Student Name, (b) Student SSN, (c) Name and Address of Kentucky Institution, (d) Qualified Expenses (See Federal Instructions)

PART IV—Credit Carryforward from Prior Year(s)

Note: If you do not have an unused credit from prior year(s) continue to Part V.

Table with 2 columns: Description, Amount

PART V—Allowable Education Credits

Table with 2 columns: Description, Amount