

**REPORT OF TOTAL UNIT OPERATIONS  
 INCOME STATEMENT**



12 Months Ending December 31, 2005

Please submit internal financial statement (preferably audited) if available. Otherwise, prepare this schedule. Financial statements required should represent the entire unit, not just Kentucky portion.

Line No.	Item	Amount for Current Year (Omit Cents)
	<b>Operating Income:</b>	
1.	Operating Revenue	
2.	Cost of Goods Sold ( <i>Attach Separate Schedule Showing Detail</i> )	
3.	<b>Operating Gross Profit</b>	
4.	Owner's Compensation	
5.	Employees' Wages and Benefits	
6.	Operating Lease Payments—Real ( <i>Must Complete Schedule N1</i> )	
7.	Operating Lease Payments—Personal ( <i>Must Complete Schedule N2</i> )	
8.	Operating Lease Payments—Motor Vehicles ( <i>Must Complete Schedule B</i> )	
9.	Depreciation	
10.	Amortization	
11.	Taxes, Other Than Income	
12.	All Other Deductions ( <i>Attach Separate Schedule Showing Detail</i> )	
13.	<b>Total Deductions (Add Lines 4 Through 12)</b>	
14.	<b>Operating Net Income</b>	
	<b>Other Income and Expenses:</b>	
15.	Other Income, Net ( <i>Attach Separate Schedule Showing Detail</i> )	
16.	<b>Net Income Before Interest and Taxes</b>	
17.	Interest Income	
18.	Interest Expense	
19.	<b>Net Income Before Taxes</b>	
20.	Income Taxes	
21.	Deferred Income Taxes	
22.	<b>Net Income</b>	

**Total Number of Employees:** Full-time \_\_\_\_\_ Part-time \_\_\_\_\_ Total \_\_\_\_\_

Date of Organization or Purchase \_\_\_\_\_

Present Owner Purchased Operation, Give Name of Prior Owner  
 \_\_\_\_\_

Purchase Price (Including all considerations and debt) \_\_\_\_\_

Date Service Began \_\_\_\_\_

Subscribers/Customers \_\_\_\_\_

Average Regular Subscriber/Customer Monthly Fee \_\_\_\_\_

Revenue and Expense for Five Previous Years

Year Ending December 31,	2004	2003	2002	2001	2000
(1) Gross Revenue	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(2) Operating Expenses	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(3) Operating Lease Payments	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(4) Depreciation	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(5) Amortization	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(6) Taxes Other Than Income	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(7) Operating Income = <i>(Line 1 Minus Lines 2 Through 6)</i>	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(8) Other Income Net	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(9) Interest Income	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(10) Interest Expense	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(11) Federal and State Income Taxes	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
(12) <b>NET INCOME</b> = <i>(Line 7 Minus Lines 8 Through 11)</i>	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____