

SCHEDULE B

Computation of Exempt Securities

Please list the market value of U.S. government securities owned on March 31, June 30, September 30 and December 31 of the preceding year. Individual issues may be grouped together and reported as totals, for example all U.S. Treasury bonds may be reported as a single item. Refer to Revenue Publication 62F1341 for examples of federal securities which are exempt from state property taxation.

| Type of Federal Obligation | First Quarter As of 3/31 | Second Quarter As of 6/30 | Third Quarter As of 9/30 | Fourth Quarter As of 12/31 |
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| Quarterly Totals | | | | |

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| 1. Average value of exempt securities (add each quarterly total and divide by 4) | | | | |
| 2. Total assets as of March 31 | | | | |
| 3. Total assets as of June 30 | | | | |
| 4. Total assets as of September 30 | | | | |
| 5. Total assets as of December 31 | | | | |
| 6. Average value of total assets (add lines 2, 3, 4 and 5 and divide by 4) | | | | |
| 7. Ratio of exempt securities to total assets (divide line 1 by line 6) | | | | |
| 8. Total Kentucky capital (refer to Section 4 line C of Revenue Form 62A601 | | | | |
| 9. Kentucky portion of U.S. government securities (multiply line 8 by line 7) Enter here and on Section 4 line D of Revenue Form 62A601 | | | | |