740
42A740
Department of Revenue

For calendar year or other taxable year beginning _____ , 2006, and ending _____ , 200___ .

KENTUCKY INDIVIDUAL INCOME TAX RETURN
Full-Year Residents Only

Kentucky UNBRIDLED SPIRIT 2006

A. Spouse's Social Security Number | **B.** Your Social Security Number

LABEL

Name-Last, First, Middle Initial (Joint or combined return, give both names and initials.)

Mailing Address (Number and Street or P.O. Box) Apartment Number

City, Town or Post Office State ZIP Code

FILING STATUS (see instructions)

1 ☒ Single
2 ☐ Married, filing separately on this combined return. (If both had income.)
3 ☐ Married, filing joint return.
4 ☐ Married, filing separate returns. Enter spouse's Social Security number above and full name here. _____

POLITICAL PARTY FUND

Designating $2 will not change your refund or tax due.

	A. Spouse	B. Yourself
Democratic	(1) ☐	(4) ☐
Republican	(2) ☐	(5) ☐
No Designation	(3) ☒	(6) ☒

INCOME/TAX

		A. Spouse (Use if Filing Status 2 is checked.)	B. Yourself (or Joint)
5 Enter amount from federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4. (If total of Columns A and B is $26,600 or less, you may qualify for the Family Size Tax Credit. See instructions.)	5	00	00
6 Additions from Schedule M, line 6	6	00	00
7 Add lines 5 and 6	7	00	00
8 Subtractions from Schedule M, line 16	8	00	00
9 Subtract line 8 from line 7. This is your **Kentucky Adjusted Gross Income**	9	00	00
10 **Itemizers:** Enter itemized deductions from Kentucky Schedule A. Nonitemizers: Enter $1,970 in Columns A and/or B	10	00	00
11 Subtract line 10 from line 9. This is your **Taxable Income**	11	00	00
12 Enter tax from Tax Table, Computation or Schedule J. Check if from Schedule J ☐	12	00	00
13 Enter tax from Form 4972-K ☐ ; Schedule RC-R ☐	13	00	00
14 Add lines 12 and 13 and enter total here	14	00	00
15 Enter amounts from page 2, Section A, lines 15A and 15B	15	00	00
16 Subtract line 15 from line 14. If line 15 is larger than line 14, enter zero	16	00	00
17 Enter amounts from page 2, Section B, lines 4A and 4B	17	00	00
18 Subtract line 17 from line 16. If line 17 is larger than line 16, enter zero	18	00	00
19 Add tax amount(s) in Columns A and B, line 18 and enter here	19		00
20 Check the box that represents your total family size (see instructions before completing lines 20 and 21)	20	1 ☐ 2 ☐ 3 ☐ 4 ☐	
21 Multiply line 19 by **Family Size Tax Credit** decimal amount __ . __ __ (__ __ __%) and enter here	21		00
22 Subtract line 21 from line 19	22		00
23 Enter the **Education Tuition Tax Credit** from Form 8863-K	23		00
24 Subtract line 23 from line 22	24		00
25 Enter **Child and Dependent Care Credit** from federal Form 2441, line 9 ? _____ x 20% (.20)	25		00
26 **Income Tax Liability.** Subtract line 25 from line 24. If line 25 is larger than line 24, enter zero	26		00
27 Enter **KENTUCKY USE TAX** from worksheet in the instructions	27		00
28 Add lines 26 and 27. Enter here and on page 2, line 29	28		00

Attach a complete copy of federal Form 1040 if you received farm, business, or rental income or loss. If not required, check here. ☐

Do you wish to receive a packet next year? (check one) 1 ☐ Yes 2 ☒ No

I, the undersigned, declare under penalties of perjury that I have examined this return, including all accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I also understand and agree that our election to file a combined return under the provisions of Regulation 103 KAR 17:020 will result in refunds being made payable to us jointly and in each of us being jointly and severally liable for all taxes accruing under this return.

Your Signature (If joint or combined return, both must sign.) Spouse's Signature Date Signed ( ) Telephone Number (daytime)

Typed or Printed Name of Preparer Other than Taxpayer I.D. Number of Preparer Date

Attach Form W-2(s), Other Supporting Statement(s) and Payment Here-Staple to Top Page Only

REFUND/TAX PAYMENT SUMMARY

29 Enter amount from page 1, line 28. This is your Total Tax Liability 29 00

30 (a) Enter Kentucky income tax withheld as shown on attached 2006 Form W-2(s) and other supporting statements ..... 30(a) • 00

(b) Enter 2006 Kentucky estimated tax payments ..... 30(b) • 00

(c) Enter refundable Kentucky corporation tax credit (KRS 141.420(3)(c)) as shown on **attached Kentucky Schedule(s) K-1 or Form(s) 725** ..... 30(c) • 00

31 Add lines 30(a) through 30(c) 31 00

32 If line 31 is larger than line 29, enter **AMOUNT OVERPAID** (see instructions) 32 00

See instructions for a detailed description of funds. ▶ **(Enter amount(s) checked)**

33 **Nature and Wildlife Fund Contribution** ☐ $2 ☐ $5 ☐ $10 ☐ Other _____ .. 33 • 00

34 **Child Victims' Trust Fund Contribution** ☐ $2 ☐ $4 ☐ Other _____ ..... 34 • 00

35 **Veterans' Program Trust Fund Contribution** ..... 35 • 00

36 **Breast Cancer Research and Education Trust Fund Contribution** ..... 36 • 00

37 Add lines 33 through 36 ..... 37 00

38 Amount of line 32 to be **CREDITED TO YOUR 2007 ESTIMATED TAX** ..... 38 • 00

39 Subtract lines 37 and 38 from line 32. Amount to be **REFUNDED TO YOU** ..... **REFUND** 39 • 00

40 If line 29 is larger than line 31, enter **ADDITIONAL TAX DUE** ..... 40 • 00

41 (a) Estimated tax penalty _____ (c) Late payment penalty _____

☐ Check if Form 2210-K attached (d) Late filing penalty _____

(b) Interest _____ (e) Add lines 41(a) through 41(d). Enter here ..... 41(e) • 00

42 Add lines 40 and 41(e) and enter here. This is the **AMOUNT YOU OWE** ..... **OWE** 42 00

Make check payable to **Kentucky State Treasurer**. Write your Social Security number and "KY Income Tax-2006" on the check.

SECTION A-BUSINESS INCENTIVE AND OTHER TAX CREDITS

		A. Spouse	B. Yourself
1 Enter nonrefundable Kentucky corporation tax credit (KRS 141.420(3)) (attach Kentucky Schedule(s) K-1 or Form(s) 725)	1	00	00
2 Enter skills training investment credit (attach copy(ies) of certification)	2	00	00
3 Enter historic preservation restoration credit	3	00	00
4 Enter credit for tax paid to another state **(attach copy of other state's return(s))**	4	00	00
5 Enter unemployment credit (attach Schedule UTC)	5	00	00
6 Enter recycling and/or composting equipment credit (attach Schedule RC)	6	00	00
7 Enter Kentucky Investment Fund credit (attach copy(ies) of certification)	7	00	00
8 Enter credit for purchases of Kentucky coal used for generating electricity	8	00	00
9 Enter qualified research facility credit (attach Schedule QR)	9	00	00
10 Enter GED incentive credit (attach Form DAEL-31)	10	00	00
11 Enter voluntary environmental remediation credit (Brownfield)	11	00	00
12 Enter biodiesel credit	12	00	00
13 Enter environmental stewardship credit	13	00	00
14 Enter clean coal incentive credit	14	00	00
15 Add lines 1 through 14, Columns A and B. **Enter here and on page 1, line 15**	15	00	00

SECTION B-PERSONAL TAX CREDITS

	Check Regular	Check both if 65 or over	Check both if blind
1 (a) Credits for yourself:	☐	☐ ☐	☐ ☐
(b) Credits for spouse:	☐	☐ ☐	☐ ☐

2 **Dependents:**

First name	Last name	Dependent's Social Security number	Dependent's relationship to you	Check if qualifying child for family size tax credit
				☐
				☐
				☐

1 Enter number of boxes checked on line 1 .....

2 Enter number of dependents who:
- lived with you .....
- did not live with you (see instructions) .....
- other dependents .....

3 Enter total credits .....

3 Add total number of credits claimed on lines 1 and 2. If married filing separately on a combined return (Filing Status 2), each taxpayer must claim his or her own credits from line 1, divide the credits on line 2, and enter the totals in Boxes 3A and 3B. All other filers enter the amount from line 3 in Box 3B..... ▶

• 3A	• 3B
x $20	x $20
4A	4B

4 Multiply credits on line 3A by $20 and enter on line 4A. Multiply credits on line 3B by $20 and enter on line 4B. **Enter here and on page 1, line 17, Columns A and B** .....

SECTION C-FAMILY SIZE TAX CREDIT (List the name and Social Security number of qualifying children that are not claimed as dependents in Section B.)

First name	Last name	Social Security number	First name	Last name	Social Security number

REFUNDS Mail to: **Kentucky Department of Revenue, Frankfort, KY 40618-0006.**

PAYMENTS Mail to: **Kentucky Department of Revenue, Frankfort, KY 40619-0008.**

OFFICIAL USE ONLY						
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