41A720-S85 (2-15)

Commonwealth of Kentucky
DEPARTMENT OF REVENUE

➤ **See instructions.**

APPLICATION FOR PRELIMINARY AUTHORIZATION OF THE ENDOW KENTUCKY TAX CREDIT

KRS 141.438

A Name of Taxpayer	**B** Federal Identification Number or Social Security Number	**C** Kentucky Corporation/LLET Account Number (if applicable)
Street Address or P. O. Box		Telephone
City	State / ZIP Code	Fax Number

D Type of Entity: ☐ Individual ☐ Estate ☐ Trust ☐ Corporation ☐ Limited Liability Pass-through Entity ☐ General Partnership ☐ Other _____

E Submission Date of Application _____ Mo. Day Yr.	**F** Amount of Endowment Gift	**G** Amount of Tax Credit
H Name of Qualified Community Foundation or Affiliate Community Foundation	**I** Federal Identification Number	Telephone Fax Number
Street Address or P. O. Box		
City	State	ZIP Code

J If applicable, name of Permanent Endowment Fund or County-Specific Component Fund receiving the gift

Under penalties of perjury, I declare that I have examined the application, including all accompanying documents and statements, and to the best of my knowledge and belief, it is true, correct and complete.

By: _____ _____
Signature of Taxpayer or Authorized Representative Date

Print Name: _____

Title: _____

Department of Revenue Use Only

Preliminary authorization of Endow Kentucky tax credit.

Amount

By: _____ Date: _____

Hand–delivery: Department of Revenue, 1st floor security desk at 501 High Street, Frankfort, Kentucky
Fax: (502) 564-0058 E-mail: KRC.WEBResponseEconomicDevelopmentCredits@ky.gov

INSTRUCTIONS—APPLICATION FOR PRELIMINARY AUTHORIZATION OF THE ENDOW KENTUCKY TAX CREDIT

A taxpayer that seeks preliminary authorization of an Endow Kentucky Tax credit as provided by KRS 141.438(7) for an endowment gift to a permanent endowment held by an approved foundation (qualified community foundation, county–specific component fund, or affiliate community foundation, which has been certified under KRS 147A.325) shall file the Application with the Kentucky Department of Revenue.

The process for acceptance and consideration of the Application is set forth in 103 KAR 15:195E Sections 2 through 8, or 103 KAR 15:195 Sections 2 through 8. All questions shall be directed to: KRC.WEBResponseEconomicDevelopmentCredits@ky.gov.