



Enclose with Form 740, Form 740-NP or Form 741.

See federal instructions.

Enter name of recipient of distribution. Social Security or Federal Identification Number

PART I - Qualifications - An individual who qualifies to file federal Form 4972 qualifies to file Form 4972-K.

1 Are you filing federal Form 4972? ... Yes No
If "Yes," you are qualified to file Form 4972-K. If "No," do not complete the rest of this form.

PART II - Excludable Lump-Sum Income - Complete this part after you have completed Schedule P.

Table with 3 columns: Line number, Description, and Amount. Lines 2-7.

PART III - Complete this part only if you chose the 20% federal capital gain election.

Table with 3 columns: Line number, Description, and Amount. Lines 8(a), 8(b), 8(c).

PART IV - Complete this part to choose the 10-year option.

Table with 3 columns: Line number, Description, and Amount. Lines 9-32.