

TY2014 Reject Code List for Form 740/Form 740-NP

Reject Code Text	Reject Code for Form 740	Error Category	Reject Code for Form 740-NP	Reject Code Text
FORM 740				FORM 740-NP
The Kentucky filing status selected on Form 740 is incorrect based on information reported on the return.	<b>F740-0001</b>	Data Mismatch	<b>F740NP-0001</b>	The Kentucky filing status selected on Form 740-NP, page 1 is incorrect based on information reported on the return.
The combined federal adjusted income (AGI) amount listed on Form 740, line 5 must equal the amount on line 37 of Form 1040, line 21 of Form 1040A or line 4 of Form 1040-EZ unless the Kentucky filing status 4-Married filing separate returns is checked.	<b>F740-0002</b>	Data Mismatch	<b>F740NP-0002</b>	The combined federal adjusted gross income (AGI) amount listed on Form 740-NP, Section D, line 35, column A must equal the federal AGI from Form 1040, line 37 or Form 1040A, line 21 unless the filing status is Married, filing separate returns.
The federal adjusted gross income (AGI) amount reported on Form 740, line 5 for filing status 4-Married filing separate returns does not contain the correct amount of income for the taxpayer filing this return based on the information provided on the federal return.	<b>F740-0003</b>	Data Mismatch		
		Missing Data	<b>F740NP-0003</b>	For filing status 3-Married, filing separate returns, the spouse's SSN should be provided. If the spouse's SSN is not known, the spouse's full name (element FS3SpouseName) must be entered on Form 740, page 1, line 3.
If the Kentucky filing status = 1-Single, 3-Married, filing joint or 4-Married filing separate returns, the spouse fields (Column A) on Form 740, Schedule M, Schedule A, page 2 and Schedule P should not be completed.	<b>F740-0004</b>	Data Mismatch		
The taxpayer political party fund check box is required for all filing statuses.	<b>F740-0005</b>	Missing Data	<b>F740NP-0005</b>	The taxpayer political party fund check box is required for all filing statuses.
A spouse political party fund check box is required for Filing Status 2-Married filing separately on a combined return and 3-Married, filing joint. It should not be used for any other filing status.	<b>F740-0006</b>	Data Mismatch	<b>F740NP-0006</b>	The spouse political party fund check box is required for filing status Married, filing a joint return. The spouse's political party should not be used for any other filing status.

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The spouse entries for income and credits are required if the filing status is 2-Married filing separately on a combined return or 3-Married filing joint. The taxpayer fields are required for all filing statuses.	<b>F740-0007</b>	Data Mismatch	<b>F740NP-0007</b>	The spouse's personal tax credits are required when the filing status Married, filing Joint is selected. The spouse's personal tax credits should not be completed for filing status Single or Married, filing separate returns. The taxpayer fields are required for all filing statuses. Exception: If the filing status is Married, filing separate returns and the taxpayer is claiming the spouse as dependent because spouse had no income, the personal credits for the spouse can be marked.
		Incorrect Data	<b>F740NP-0029</b>	The allowable itemized deduction on Form 740-NP, line 11 does not match Schedule A, page 1, line 32 or line 36 or Schedule A, page 2, line 10.
		Data Mismatch	<b>F740NP-0030</b>	The state of residency at the end of the tax year on Form 740-NP, line 4 is required for taxpayers filing as a full-year nonresident of KY. KY is not a valid entry.
Schedule M, Part I is required if Form 740, line 6 is greater than zero.	<b>F740-0008</b>	Missing Form		
Schedule M, Part II is required if Form 740, line 8 is greater than zero.	<b>F740-0009</b>	Missing Form		
		Data Mismatch	<b>F740NP-0008</b>	The date the taxpayer moved into or out of KY and the state abbreviation the taxpayer moved from or to during the year is required on Form 740-NP, line 5 for taxpayers filing as a part-year KY resident.
Schedule A must be completed if Form 740, line 10 is not equal to the standard deduction. The standard deduction is 2400. If not itemizing deductions, the standard deduction should be used.	<b>F740-0010</b>	Missing Form	<b>F740NP-0010</b>	Either line 10 or line 12 of the Form 740-NP must be completed. Do not complete both lines. Complete line 10 to claim the standard deduction or line 12 to itemize deductions. Schedule A is required for all entries on line 12. The standard deduction is \$2,400.
Schedule J is missing. Schedule J checkbox is marked on Form 740, line 12.	<b>F740-0011</b>	Missing Form	<b>F740NP-0011</b>	Schedule J is missing and is required if the Form 740-NP, Schedule J indicator is marked.
Form 740, line 12 and Schedule J, line 22 must match if the Schedule J check box is marked on Form 740, line 12.	<b>F740-0012</b>	Data Mismatch	<b>F740NP-0012</b>	The Schedule J indicator is marked but Form 740-NP, line 14, does not equal Schedule J, line 22.
If Form 740, line 13, tax from Form 4972K or Schedule RCR is greater than zero, one or both of the indicators must be checked.	<b>F740-0013</b>	Data Mismatch		
Form 4972K must be completed if the Form 4972-K check box is marked on Form 740, line 13.	<b>F740-0014</b>	Missing Form	<b>F740NP-0014</b>	Form 4972-K is missing and is required if the Form 740-NP, Form 4972K indicator is marked.

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Form 740, line 13 and Form 4972-K, line 32 must match if the Form 4972-K check box is marked on Form 740, line 13.	<b>F740-0015</b>	Data Mismatch		
Form 740, line 20, total family size must equal 1, 2, 3 or 4 if line 21, family size tax credit amount is greater than zero.	<b>F740-0016</b>	Data Mismatch		
Form 8863-K is missing and is required if Form 740, line 23 is greater than zero.	<b>F740-0017</b>	Missing Form	<b>F740NP-0015</b>	Form 8863-K is missing and is required if Form 740-NP, line 23 is greater than zero.
Form 740, line 23 must match the amount on Form 8863K, line 17.	<b>F740-0018</b>	Data Mismatch	<b>F740NP-0022</b>	Form 740-NP, line 23 must match the amount on Form 8863K, line 17.
The federal child and dependent care amount from federal Form 2441, line 9 must be populated on Form 740 if Form 740, line 25 is greater than zero.	<b>F740-0019</b>	Data Mismatch		
If KY is the state for which the income tax is withheld, the state ID number on the W-2, W-2G, 1099-R, 1099-G, 1099-INT, 1099-OID, 1099-DIV and 1099-MISC cannot be greater in length than 6 digits.	<b>F740-0021</b>	Incorrect Data	<b>F740NP-0017</b>	The state ID number on the W-2, W-2G, 1099-R, 1099-G, 1099-INT, 1099-OID, 1099-DIV and 1099-MISC cannot be greater in length than 6 digits and cannot be blank if KY is the state for which the income tax is withheld.
The Kentucky tax withheld, Form 740, line 30(a), must equal the sum of all state withholding amounts from the income tax statements where the state abbreviation code listed is KY. The income tax statements include Forms W-2, W-2G, 1099-DIV, 1099-G, 1099-INT, 1099-OID, 1099-MISC and 1099-R. This amount can also include the amount from federal form W-2 where line 14 description equals KREDA.	<b>F740-0022</b>	Math Error	<b>F740NP-0018</b>	The Kentucky tax withheld, Form 740-NP, line 30(a), must equal the sum of all state withholding amounts from an income tax statement where the state abbreviation code listed is KY. The income tax statements include Forms W-2, W-2G, 1099-DIV, 1099-G, 1099-INT, 1099-OID, 1099-MISC and 1099-R. This amount can also include the amount from federal form W-2 where line 14 description equals KREDA.
		Math Error	<b>F740NP-0013</b>	Form 740-NP, line 30(e), nonresident withholding must equal the sum of all Form PTE-WH, line 9's combined.
Worksheet C must be completed if Form 740, Section A, line 1 is greater than zero.	<b>F740-0023</b>	Missing Form	<b>F740NP-0023</b>	Worksheet C is missing and is required if Form 740-NP, Section A, line 1 is greater than zero.
Form 740, Section A, line 1 must match Worksheet C, line 8.	<b>F740-0024</b>	Data Mismatch	<b>F740NP-0024</b>	Form 740-NP, Section A, line 1, must match Worksheet C, line 8.
Worksheet A is missing and is required if Form 740, Section A, line 5 is greater than zero.	<b>F740-0025</b>	Missing Form	<b>F740NP-0025</b>	Worksheet A is missing and is required if Form 740-NP, Section A, line 5 is greater than zero.
Form 740, Section A, line 5 must match Worksheet A, line 12.	<b>F740-0026</b>	Data Mismatch	<b>F740NP-0026</b>	Form 740-NP, Section A, line 5 must match Worksheet A, line 12.
Form 5695K is missing. It is required if Form 740, Section A, line 18 is greater than zero.	<b>F740-0027</b>	Missing Form	<b>F740NP-0027</b>	Form 5695-K is missing. It is required if Form 740-NP, Section A, line 18 is greater than zero.
Form 740, Section A, line 18 must match Form 5695K, line 67.	<b>F740-0028</b>	Data Mismatch	<b>F740NP-0028</b>	Form 740-NP, Section A, line 18 must match Form 5695K, line 67.

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<b>SCHEDULE A</b>				<b>SCHEDULE A</b>
Adjusted gross income in the medical and dental expenses section and the job expenses section must equal the KY adjusted gross income from Form 740, line 9. The Ky adjusted gross income is the net value of the taxpayer and spouse columns.	<b>SA-F740-0001</b>	Data Mismatch	<b>SA-F740NP-0001</b>	Schedule A fields for adjusted gross income in the medical and dental expenses section and the job expenses section must equal the federal adjusted gross income from Form 740-NP, line 8.
Schedule A, line 29 is mathematically incorrect.	<b>SA-F740-0002</b>	Math Error	<b>SA-F740NP-0002</b>	Schedule A, line 29 is mathematically incorrect.
Missing Schedule A or data incomplete.	<b>SA-F740-0003</b>	Missing Data	<b>SA-F740NP-0003</b>	Missing Schedule A or data incomplete.
Form 740, line 10 must match Schedule A, line 29 or Part I, lines 4 plus line 5 or Part II line 10, column A plus column B when itemizing deductions.	<b>SA-F740-0004</b>	Data Mismatch		
		Data Mismatch	<b>SA-F740NP-0005</b>	The federal adjusted gross income on Schedule A, line 30 does not match the amount on Form 740-NP, line 8.
				<b>SCHEDULE ME</b>
		Data Mismatch	<b>SME-F740NP-0002</b>	The Kentucky moving expense reimbursement on Schedule ME, line 5 does not match the amount claimed on Form 740-NP, Section D, line 2, column B.
		Missing Form	<b>SME-F740NP-0003</b>	Schedule ME is missing and is required if a moving expense/reimbursement on Form 740-NP, lines 2 or 21, column B is listed.
		Data Mismatch	<b>SME-F740NP-0004</b>	The Kentucky allowable moving expense on Schedule ME, line 7 does not match Form 740-NP, page 4, Section D, line 21, Column B.
<b>SCHEDULE M</b>				
Schedule M, line 8, column A is mathematically incorrect.	<b>SM-F740-0001</b>	Math Error		
Schedule M, line 8, column B is mathematically incorrect.	<b>SM-F740-0002</b>	Math Error		
Schedule M missing or data incomplete.	<b>SM-F740-0004</b>	Missing Data		
<b>SCHEDULE J</b>				<b>SCHEDULE J</b>
Calculation error(s) on Schedule J.	<b>SJ-F740-0001</b>	Math Error	<b>SJ-F740NP-0001</b>	Calculation error(s) on Schedule J.
Incomplete data on Schedule J.	<b>SJ-F740-0002</b>	Missing Data	<b>SJ-F740NP-0002</b>	Incomplete data on Schedule J.
Schedule J, line 22 does not match Form 740, line 12.	<b>SJ-F740-0003</b>	Data Mismatch	<b>SJ-F740NP-0003</b>	Schedule J, line 22 does not match amount claimed on Form 740-NP, line 14
<b>SCHEDULE P</b>				<b>SCHEDULE P</b>
Schedule P total exclusion does not match amount claimed on Schedule M.	<b>SP-F740-0001</b>	Data Mismatch	<b>SP-F740NP-0001</b>	Schedule P total exclusion does not match amount claimed on Form 740-NP, page 4, Section D, line 10(b) Column B.
<b>FORM 2210-K</b>				<b>FORM 2210-K</b>
Calculation error(s) on Form 2210K, Part I.	<b>F2210K-0001</b>	Math Error	<b>F2210K-F740NP-0001</b>	Calculation error(s) on Form 2210K, Part I.

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<b>FORM 5695-K</b>				<b>FORM 5695-K</b>
Form 5695-K, line 67 is mathematically incorrect.	<b>F5695K-0001</b>	Math Error	<b>F5695K-F740NP-0001</b>	Form 5695-K, line 67 is mathematically incorrect.
Taxpayer / Business Entity data incomplete on Form 5695K.	<b>F5695K-0003</b>	Missing Data	<b>F5695K-F740NP-0003</b>	The Taxpayer / Business Entity data is incomplete and is required when filing Form 5695-K.
<b>FORM 8582-K</b>				<b>FORM 8582-K</b>
Incomplete data on Form 8582K.	<b>F8582K-0048</b>	Missing Data	<b>F8582K-0046</b>	Incomplete data on Form 8582K.
<b>FORM 8863-K</b>				<b>FORM 8863-K</b>
The Qualifications section on Form 8863-K is incomplete. It is required when filing Form 8863-K.	<b>F8863K-0049</b>	Missing Data	<b>F8863K-0047</b>	The Qualifications section on Form 8863-K is incomplete. It is required when filing Form 8863-K.
The American Opportunity Credit section of Form 8863-K is incomplete. It is required in order to claim the Hope credit.	<b>F8863K-0050</b>	Missing Data	<b>F8863K-0048</b>	The American Opportunity Credit section of Form 8863-K is incomplete. It is required in order to claim the Hope credit.
Name and address of Kentucky institution required on Form 8863-K.	<b>F8863K-0051</b>	Missing Data	<b>F8863K-0049</b>	Name and address of Kentucky institution required on Form 8863-K.
Form 8863-K, line 1, column f is exceeds allowable amount.	<b>F8863K-0052</b>	Missing Data	<b>F8863K-F740NP-0052</b>	Form 8863-K, line 1, column f is exceeds allowable amount.
Form 8863K, line 1, column f is mathematically incorrect.	<b>F8863K-0053</b>	Math Error	<b>F8863K-F740NP-0053</b>	Form 8863K, line 1, column f is mathematically incorrect.
Form 8863K, line 2 is mathematically incorrect.	<b>F8863K-0054</b>	Math Error	<b>F8863K-F740NP-0054</b>	Form 8863K, line 2 is mathematically incorrect.
The Lifetime Learning Credit claimed on Form 8863-K, line 8 exceeds allowable amount.	<b>F8863K-0055</b>	Math Error	<b>F8863K-F740NP-0055</b>	The Lifetime Learning Credit claimed on Form 8863-K, line 8 exceeds allowable amount.
Form 8863K, line 17 is mathematically incorrect.	<b>F8863K-0056</b>	Data Mismatch	<b>F8863K-F740NP-0056</b>	Form 8863K, line 17 is mathematically incorrect.
<b>WORKSHEET A</b>				<b>WORKSHEET A</b>
Recipient Name and SSN are required when completing Worksheet A.	<b>WA-F740-0058</b>	Missing Data	<b>WA-F740NP-0058</b>	Recipient Name and SSN are required when completing Worksheet A.
KY residents must report all income received including income from sources outside KY. Within certain limitations, a credit for income tax paid to another state may be claimed on Worksheet A. Full year nonresidents may not claim this credit. The credit is limited to the amount of tax paid to the other state or the amount of KY tax savings had the income reported to the other state been omitted, whichever is less. A return must be filed with the other state in order to claim this credit. Credit for tax withheld by another state is not allowed. A credit for tax paid to a reciprocal state on certain types of income is not allowed. The type of income reported to the other state must be listed on Worksheet A. (See Worksheet A instructions for limitations and reciprocal state information.)	<b>WA-F740-0059</b>	Incorrect Data	<b>WA-F740NP-0059</b>	KY residents must report all income received including income from sources outside KY. Within certain limitations, a credit for income tax paid to another state may be claimed on Worksheet A. Full year nonresidents may not claim this credit. The credit is limited to the amount of tax paid to the other state or the amount of KY tax savings had the income reported to the other state been omitted, whichever is less. A return must be filed with the other state in order to claim this credit. Credit for tax withheld by another state is not allowed. A credit for tax paid to a reciprocal state on certain types of income is not allowed. The type of income reported to the other state must be listed on Worksheet A. (See Worksheet A instructions for limitations and reciprocal state information.)

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Missing other state name on Worksheet A.	<b>WA-F740-0060</b>	Missing Data	<b>WA-F740NP-0060</b>	Missing other state name on Worksheet A.	
KY is not a valid entry as the name of the other state on Worksheet A.	<b>WA-F740-0061</b>	Incorrect Data	<b>WA-F740NP-0061</b>	KY is not a valid entry as the name of the other state on Worksheet A.	
Worksheet A, line 12 should be the lesser of line 10 or line 11.	<b>WA-F740-0062</b>	Math Error	<b>WA-F740NP-0062</b>	Worksheet A, line 12 should be the lesser of line 10 or line 11.	
<b>WORKSHEET C</b>				<b>WORKSHEET C</b>	
The LLE name, address, FEIN, Ky corporate account number and ownership percentage are required when completing Worksheet C.	<b>WC-F740-0063</b>	Missing Data	<b>WC-F740NP-0063</b>	The LLE name, address, FEIN, Ky corporate account number and ownership percentage are required when completing Worksheet C.	
Worksheet C, line 8 should be the lesser of line 6 or line 7.	<b>WC-F740-0064</b>	Math Error	<b>WC-F740NP-0064</b>	Worksheet C, line 8 should be the lesser of line 6 or line 7.	
<b>MISCELLANEOUS</b>				<b>MISCELLANEOUS</b>	
The primary taxpayer's social security number is required for all filing statuses. The Spouse's social security number is required for filing status Married, filing joint. The spouse's SSN should be entered if the filing status is Married, filing separate returns. If the spouse's SSN is not known, the spouse's full name must be entered on Form 740, line 4.	<b>F740-0069</b>	Missing Data			
		Missing Data	<b>F740NP-0065</b>	The primary taxpayer's social security number is required for all filing statuses. The Spouse's social security number is required for filing status Married, filing joint.	
Taxpayer's name is missing or incomplete.	<b>F740-0070</b>	Missing Data	<b>F740NP-0066</b>	Taxpayer's name is missing or incomplete.	
Taxpayer address is missing or incomplete.	<b>F740-0071</b>	Missing Data	<b>F740NP-0071</b>	Taxpayer address is missing or incomplete.	
Invalid direct debit routing number. Routing number must be numeric only and first 2 digits must begin with 01 through 12 or 21 through 32.	<b>F740-0073</b>	Incorrect Data	<b>F740NP-0069</b>	Invalid direct debit routing number. The routing number must be numeric only and first 2 digits must begin with 01 through 12 or 21 through 32.	
Invalid direct debit account number. Account number must be numeric only. Cannot contain spaces and /or dashes.	<b>F740-0074</b>	Incorrect Data	<b>F740NP-0074</b>	Invalid direct debit account number. The account number must be numeric only. Cannot contain spaces and /or dashes.	
Invalid direct debit amount. Debit amount for the amount you owe must equal Form 740, line 44.	<b>F740-0075</b>	Incorrect Data	<b>F740NP-0075</b>	Invalid direct debit amount. The debit amount must equal amount owed on the return, Form 740-NP, line 44.	
Invalid direct debit date. Debit payments for tax due amounts cannot be warehoused after the April 15th filing deadline.	<b>F740-0076</b>	Incorrect Data	<b>F740NP-0076</b>	Invalid direct debit date. Debit payments for additional tax due cannot be warehoused after the April 15th filing deadline.	
Invalid direct debit or direct deposit request. Cannot request direct debit on refund or direct deposit on tax due return.	<b>F740-0077</b>	Incorrect Data			

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		Incorrect Data	<b>F740NP-0077</b>	Direct deposits are not allowed for Form 740-NP.
Invalid direct debit date. Valid dates for debit payments of estimated tax for tax year 2014 are: April 15, 2015, June 15, 2015, September 15, 2015, January 15, 2016. Please select valid dates and resubmit the return.	<b>F740-0078</b>	Incorrect Data	<b>F740NP-0073</b>	Invalid direct debit date. Valid dates for debit payments of estimated tax for tax year 2014 are: April 15, 2015, June 15, 2015, September 15, 2015, January 15, 2016. Please select valid dates and resubmit the return.
<b>SCHEMA VALIDATIONS</b>				<b>SCHEMA VALIDATION</b>
Duplicate Return. An electronic return was already received and processed.	<b>KYSUB-0063</b>	Missing Data	<b>KYSUB-0063</b>	Duplicate Return. An electronic return was already received and processed.
A copy of the federal return is required for all electronically filed Kentucky returns.	<b>KYSUB-0064</b>	Missing Data	<b>KYSUB-0064</b>	A copy of the federal return is required for all electronically filed Kentucky returns.
Software Identification Code has not been approved for electronic filing by the Kentucky Department of Revenue.	<b>KYSUB-0068</b>	Incorrect Data	<b>KYSUB-0068</b>	Software Identification Code has not been approved for electronic filing by the Kentucky Department of Revenue.
Schema Failed Validation. See details.	<b>KYSUB-0100</b>	Validation Error	<b>KYSUB-0100</b>	Schema Failed Validation. See details.
Manifest Data Missing	<b>KYSUB-0101</b>	Validation Error	<b>KYSUB-0101</b>	Manifest Data Missing
State Return Data Missing	<b>KYSUB-0102</b>	Validation Error	<b>KYSUB-0102</b>	State Return Data Missing
Invalid Processing Year	<b>KYSUB-0103</b>	Validation Error	<b>KYSUB-0103</b>	Invalid Processing Year
We are unable to process your submission due to technical difficulties. Please file a paper return.	<b>KYSUB-0105</b>	Validation Error	<b>KYSUB-0105</b>	We are unable to process your submission due to technical difficulties. Please file a paper return.
Packaging of data and transmission payload must be in the proper format.	<b>KYSUB-0106</b>	Validation Error	<b>KYSUB-0106</b>	Packaging of data and transmission payload must be in the proper format.
Mismatch of data (SSN or FEIN) between manifest and state xml.	<b>KYSUB-0107</b>	Validation Error	<b>KYSUB-0107</b>	Mismatch of data (SSN or FEIN) between manifest and state xml.
Extension request denied. Extension request filed after deadline.	<b>KYSUB-0108</b>	Validation Error	<b>KYSUB-0108</b>	Extension request denied. Extension request filed after deadline.
Return Type/Form not accepted for electronic filing. Please submit paper return.	<b>KYSUB-0109</b>	Validation Error	<b>KYSUB-0109</b>	Return Type/Form not accepted for electronic filing. Please submit paper return.
The Return Type and/or State Submission Type are mismatched with the type of return or form submitted.	<b>KYSUB-0110</b>	Validation Error	<b>KYSUB-0110</b>	The Return Type and/or State Submission Type are mismatched with the type of return or form submitted.